



Definitive Notice of the End Result

of the public tender offer by

TDK Magnetic Field Sensor G.K., Tokyo, Japan

for all publicly held registered shares with a nominal value of CHF 0.05 each of

Micronas Semiconductor Holding AG, Zurich, Switzerland

On December 22, 2015, TDK Magnetic Field Sensor G.K. (the **Offeror**), published the offer prospectus (the **Offer Prospectus**) for its public tender offer (the **Offer**) for all publicly held registered shares of Micronas Semiconductor Holding AG (**Micronas**), with a nominal value of CHF 0.05 each (each a **Micronas Share**). The offer price for each Micronas Share amounts to CHF 7.50 net in cash, less the gross amount of any dilutive effects in respect of the Micronas Shares prior to the Settlement (as further described in the Offer Prospectus).

Terms not defined herein have the meaning assigned to such terms in the Offer Prospectus.

End Result

Including the Micronas Shares tendered into the Offer, the Offeror and the persons acting in concert with the Offeror hold as of the end of the additional acceptance period on March 1, 2016, 4:00 p.m. CET (the **Additional Acceptance Period**), 27,889,883 Micronas Shares, corresponding to 93.72% of the voting rights and the share capital of Micronas (including the Micronas Shares issued until March 1, 2016, 4:00 p.m. CET, out of the conditional capital upon exercise of options exercisable under the Stock Option Plan) (*participation rate*), consisting of the following:

- a total of 26,153,857 Micronas Shares that were tendered into the Offer until the expiration of the Additional Acceptance Period, corresponding to 90.48% of the maximum 28,905,654 Micronas Shares to which the Offer relates (*success rate*); and
- 1,736,026 Micronas Shares that the Offeror and the persons acting in concert with the Offeror hold at the end of the Additional Acceptance Period.

The following overview summarizes the end result:

	Number of Micronas Shares	Share capital/ Voting rights (participation rate)	Success rate
Micronas Shares tendered into the Offer	26,153,857	87.89%	90.48%
Micronas Shares that the Offeror and the persons acting in concert with the Offeror hold at the end of the Additional Acceptance Period	1,736,026	5.83%	
End Result	27,889,883	93.72%	

Satisfaction of the Conditions

Except for condition (c) of the Offer, which remains in force until the Settlement of the Offer, all conditions according to Section B.7 (*Conditions*) of the Offer Prospectus are satisfied. The Settlement of the Offer is expected to occur as planned (cf. below).

Settlement

The Offer Price for the Micronas Shares which were validly tendered during the offer period and the Additional Acceptance Period is expected to be paid on March 8, 2016.

Squeeze-out and De-listing

After completion of the Offer, as set out in Section E.3 (*Intentions of the Offeror with respect to Micronas*) of the Offer Prospectus, the Offeror intends to request the cancellation of the outstanding publicly held Micronas Shares, or to merge Micronas with a Swiss company directly or indirectly controlled by the Offeror whereby the remaining shareholders will receive a compensation other than shares of the surviving Offeror entity, if permitted by law. Furthermore, after the Settlement the Offeror intends to apply with SIX for the de-listing of the Micronas Shares in accordance with the listing rules of SIX and for an exemption of certain disclosure obligations under the listing rules of SIX until the date of de-listing of the Micronas Shares.

Offer Restrictions

The Offer is subject to the offer restrictions as set forth in the Offer Prospectus. The Offer Prospectus may be obtained without delay and free of charge in German, French and English from UBS AG, Zurich (tel.: +41 44 239 47 03; fax: +41 44 239 69 14; e-mail: swiss-prospectus@ubs.com). The Offer Prospectus and all other Offer documents are accessible under http://www.global.tdk.com/news_center/press/document.htm.

Micronas Semiconductor Holding AG	Swiss Security Number	ISIN	Ticker Symbol
Registered shares not tendered (first trading line)	1.233.742	CH0012337421	MASN
Registered shares tendered (second trading line)	30.318.277	CH0303182775	MASNE

March 7, 2016

Financial Advisor and Offer Manager

